

Ocean Rate Bulletin



Wine:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during January, 2006. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2006 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January, 2006.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January, 2006. Source: PIERS, January, 2006.

Market Share-CY 2006:

Each carrier's market share is based on the total number of containers shipped throughout the 2006 calendar year. Source: PIERS, 2006.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for March 31, 2006. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Ide through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Wine are quoted on full 40-foot dry or refrigerated containers depending on the demand for the shipments moving that quarter.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index.asp.

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L.A./L.B./Oakland Ports To Antwerp, Belgium

Wine

Monthly Market Share For: January 2006

Month\Year: 123.3 \ 123.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	58%	58%	19										
Hapag-Lloyd	16%	16%	24	\$1,250 ²¹	\$635		6%	\$420					\$2,380
Star Shipping	10%	10%											
Hatsu Marine Ltd.	8%	8%	27										
NYK Line	6%	6%	11	\$7,450 ²²	\$846	\$40	6%	\$500					\$9,283
P&O Nedlloyd	2%	2%	25										

Weighted Average Container Rate \$4,207

²¹ Rate is for a dry shipment, not a refrigerated shipment.

²² Rate is for refrigerated shipment, not dry shipment.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Wine

Monthly Market Share For: January 2006

Month\Year: 8.6 \ 8.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	53%	53%	21										
NYK Line	35%	35%	28										
OOCL	12%	12%	22	\$1,650 ²¹	\$590								\$2,240

Weighted Average Container Rate \$2,240

²¹ Rate is for a dry shipment, not a refrigerated shipment.

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L.A./L.B./Oakland Ports To Busan, South Korea

Wine

Monthly Market Share For: January 2006

Month\Year: 16.6 \ 16.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	42%	42%	12										
MOL	30%	30%	12										
China National	12%	12%											
COSCO	6%	6%	13										
OOCL	6%	6%	21	\$960 ²³	\$472								\$1,432
Hyundai	4%	4%	10										

Weighted Average Container Rate \$1,432

²³ Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Colon, Panama

Wine

Monthly Market Share For: January 2006

Month\Year: 5.0 \ 5.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hapag-Lloyd	100%	100%											

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Felixstowe, UK

Wine

Monthly Market Share For: January 2006

Month\Year: 2.0 \ 2.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
APL	100%	100%	15										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Hong Kong

Wine

Monthly Market Share For: January 2006

Month\Year: 30.9 \ 30.9

Month\Year: 30.9 \ 30.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	25%	25%	16										
COSCO	23%	23%	16										
Yang Ming	19%	19%	16										
Hapag-Lloyd	16%	16%	16	\$3,952	\$589	\$40							\$4,581
OOCL	7%	7%	16	\$1,285 ²³	\$472 ²³								\$1,757
Maersk-SeaLand	6%	6%	24	\$9,725 ²²	\$590	\$40							\$10,355
MOL	3%	3%	15										

Weighted Average Container Rate \$5,167

²² Rate is for refrigerated shipment, not dry shipment.

²³ Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Wine

Monthly Market Share For: January 2006

Month\Year: 22.0 \ 22.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	64%	64%	12	\$208 ¹⁶	\$31	\$40	5%					19 KT	\$4,779
K Line	18%	18%	13										
Yang Ming	9%	9%	15										
Evergreen	9%	9%	15										

Weighted Average Container Rate \$4,779

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Wine

Monthly Market Share For: January 2006

Month\Year: 1.0 \ 1.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	100%	100%	22	\$2,100 ²¹	\$590	\$40							\$2,730

Weighted Average Container Rate \$2,730

²¹ Rate is for a dry shipment, not a refrigerated shipment.

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L.A./L.B./Oakland Ports To Rotterdam, Netherlands

Wine

Monthly Market Share For: January 2006

Month\Year: 137.4 \ 137.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	42%	42%	19	\$1,250 ²¹	\$635		6%	\$420					\$2,380
Star Shipping	36%	36%											
P&O Nedlloyd	9%	9%	22										
NYK Line	7%	7%	16	\$7,450 ²²	\$846	\$40	6%	\$500					\$9,283 ¹⁸
Hatsu Marine Ltd.	3%	3%	31										
Lloyd Trestino	2%	2%	31										
Mexican Line	1%	1%	31										

Weighted Average Container Rate \$3,321

¹⁸ Rate represents a shipment from the East Coast, not the West Coast

²¹ Rate is for a dry shipment, not a refrigerated shipment.

²² Rate is for refrigerated shipment, not dry shipment.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Wine

Monthly Market Share For: January 2006

Month\Year: 7.7 \ 7.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	50%	50%	17	\$1,880 ²¹	\$590	\$40							\$2,510
Maersk-SeaLand	39%	39%	32	\$11,827 ²²	\$590	\$40	10%						\$13,640
P&O Nedlloyd	8%	8%	37	\$1,210 ²¹	\$590	\$40	10%						\$1,961 ¹⁸
OOCL	3%	3%	16										

Weighted Average Container Rate \$6,978

18 Rate represents a shipment from the East Coast, not the West Coast

21 Rate is for a dry shipment, not a refrigerated shipment.

22 Rate is for refrigerated shipment, not dry shipment.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Wine

Monthly Market Share For: January 2006

Month\Year: 162.0 \ 162.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	39%	39%	9										
Hapag-Lloyd	19%	19%	9	\$193	\$31	\$40	47%					21 KT	\$6,649
OOCL	14%	14%	9	\$1,035 ²³	\$472								\$1,507
K Line	12%	12%	10										
Hyundai	10%	10%	10										
NYK Line	4%	4%	10	\$950 ²¹	\$590								\$1,540
MOL	1%	1%	11										
Maersk-SeaLand	1%	1%	14	\$6,893 ²²	\$590	\$40	47%						\$10,763
P&O Nedlloyd	1%	1%	14	\$6,893 ²²	\$590	\$40	47%						\$10,763

Weighted Average Container Rate \$4,398

²¹ Rate is for a dry shipment, not a refrigerated shipment.

²² Rate is for refrigerated shipment, not dry shipment.

²³ Rate is based on a 20 foot container, not a 40 foot container.

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LA/LB/Oakland ports To Thamesport, UK

Wine

Monthly Market Share For: January 2006

Month\Year: 359.6 \ 359.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	45%	45%	18										
Mexican Line	28%	28%	31										
P&O Nedlloyd	17%	17%											
NYK Line	8%	8%	13	\$7,810 ²²	\$846	\$40	6%	\$500					\$9,665 ¹⁸
Lykes Lines	1%	1%	29	\$2,675	\$170								\$2,845
Evergreen	1%	1%	22										

Weighted Average Container Rate \$8,838

¹⁸ Rate represents a shipment from the East Coast, not the West Coast

²² Rate is for refrigerated shipment, not dry shipment.